# Summary of new energy battery policies



## What is a new energy vehicle policy?

Policies covering the sales stage placed maximum emphasis on new energy vehicle subsidies while focusing on the demonstration role of public institution procurement. In the use stage, the most important topic was the construction of charging infrastructure and the environment of new energy vehicles.

### What is the overall battery policy?

The overall battery policy can be described as supply side, but includes some demand-side elements regarding the end of the value chain (with respect to Electric Vehicle purchasing).

How will a lack of policies affect the NEV battery industry?

As a core component of NEVs, the battery itself is market-driven by policies, and the lack of continuity in supporting policies will leave the NEV battery industry without supporting policies in the long run, which may slow down the development of the whole industry.

#### Why do we need a new battery subsidy policy?

In addition to annually reducing the amount of subsidy for public and private purchases, these policy adjustments also imposed more stringent technical requirements (e.g., energy density, driving range, etc.) for receiving subsidies in order to promote the development of core battery technologies by the domestic firms (policy aims at low-levels).

What does the EU's energy policy mean for batteries?

In 2018, as part of the EU's industrial policy, the Commission designated batteries as a strategic imperative for the EU's clean energy transition, and launched an action plan aimed at making Europe a global leader in sustainable battery production and use.

## What is a battery recycling policy?

The aim is to avoid batteries containing hazardous substances, to achieve high recycling rates and set provisions on labelling for the removability of batteries. It has a major impact on all stages of the value chain and in particular on distributors, end-users and operators.

EXECUTIVE SUMMARY Focused on 13 leading cities in China, this work is a comprehensive overview of major city-level government incentives for private new energy passenger car (NEPC) consumers in 2020 as compared to 2015, the last year for which ICCT analyzed the incentives. We assess policies supporting battery-electric vehicles (BEVs) and plug-in

State of Energy Policy 2024 is a first-of-its-kind publication from the IEA, which explores how the global energy policy landscape has evolved over the past year -- specifically, between June 2023 and September 2024. With ...



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Battery remanufacturing, where useful parts of spent battery are disassembled, separated and reassembled to make a new battery or battery pack, as depicted in Figure 4 E. Kampker et al. 61 proposed a new framework where individual battery cells and battery systems are treated as a core for remanufacturing, resulting in the complete recovery of the residual ...

This paper describes the characteristics of China's power battery industry policy from a multidimensional perspective by investigating the following aspects: (1) how many (i.e. analysis of the quantitative evolutionary characteristics of policies in the time dimension); (2) ...

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Building upon the foundations laid out in the Innovation Roadmap version V2.0 from June 2022, this new Roadmap incorporates the most recent advancements in technological innovations and re-assesses the market evolution and outlook up to 2035. 2.1. Why this update? 2.2. What is new compared to the previous version? 3.

Based on the policies implemented by the government in recent years that promote the development of the NEV battery industry, this paper summarizes the ...

Even with today's policy settings, the battery market is set to expand to a total value of USD 330 billion in 2030. Booming markets for batteries are attracting new sources of financing, ...

the sustainability and recycling of batteries. The new Batteries Regulation to introduce circular economy principles and man-datory sustainability requirements has also been adopted. Under the Biden Administration, the United States is aiming at establishing a ...

Batteries are an essential building block of the clean energy transition. They can help to deliver the key energy targets agreed by nearly 200 countries at the COP28 in 2023. The IEA Net ...

Empirically, we investigate the developmental process of the new energy vehicle battery (NEVB) industry in China. China has the highest production volume of NEVB ...

This paper describes the characteristics of China's power battery industry policy from a multidimensional perspective by investigating the following aspects: (1) how many (i.e. analysis of the quantitative evolutionary characteristics of policies in the time dimension); (2) who (i.e. identification of the core department(s) and analysis of ...

a European industrial policy on batteries. In particular, we examined the policy objectives and intervention tools set out in the Commission's 2018 action plan as well as the progress in its implementation. In addition,

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we reviewed current and projected battery production capacity in the EU, together with the risks that may affect it. Lastly,

To conduct policy characteristics analysis, we analysed 188 policy texts on China's power battery industry issued on a national level from 1999 to 2020. We adopted a product life cycle ...

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Even with today's policy settings, the battery market is set to expand to a total value of USD 330 billion in 2030. Booming markets for batteries are attracting new sources of financing, including around USD 6 billion in battery start-ups from venture capital in 2023 alone.

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